Instructions for Gifts of Stock or Mutual Funds

Thank you for supporting Parenting Now! Donating stock or other securities takes just three easy steps. Please keep in mind that your gift of stock or mutual funds must be received by Parenting Now’s broker by December 31, 2016 to count as a tax deduction in 2016.

Please contact us at 541.484.5316 if you have any questions or need additional information.

1 Direct your gift to our broker:

   Wells Fargo Advisors  
   1 North Jefferson Ave.  
   MAC H0004-014  
   St. Louis, MO 63103  
   
   Contact Info:  
   866.636.8339; option 1 (t)  
   844.879.1439 (f)  
   solutions@wellsfargo.com  

   Account Info:  
   DTC#: 0141  
   Account #: 1656-8746  
   Account Name: Parenting Now  
   Parenting Now Tax ID: 93-0706557

2 Complete the following information:

   Your Name(s) & Address:  
                          _____________________________________________
                          _____________________________________________
   
   Preferred Phone (circle one: Home / Work / Cell):  
                          _____________________________________________
   
   Name of the stock or mutual fund:  
                          _____________________________________________
   
   Number of shares: ___________________ Date of gift: ___________________
   
   Estimated value of gift: $ ___________________

3 Send this form to Parenting Now!:

   Fax: 541.484.1449, attn: Development Department  
   Email: sedwards@parentingnow.org  
   Mail: 86 Centennial Loop, Eugene, OR 97401

Please note that this information should not be construed as legal or tax advice. Please contact your own accountant, attorney, or tax advisor for assistance regarding stock gifts you may be considering making to Parenting Now!